



Beech Underwriting Agencies Limited

Agency application form

For



6 Have any of the persons listed ever had an agency cancelled, declined, terminated or granted on special terms: **YES / NO**
If **yes**, please give full details: _____

7 Have any persons listed ever been convicted of any criminal offence other than minor motoring offences: **YES / NO**
If **yes**, please give full details: _____

8 Have any of the persons listed been subject to the following (**answer Yes/No**):

- a. Been served with a petition for an administration order or equivalent?
- b. Received a warning, censure, criticism, or been subject to prosecution or court order at the instigation of any regulatory body?
- c. Involved in any current pending or proposed litigation which is likely to proceed and which may have a material effect on a Director, Principal or Partner?
- d. Been subject to disqualification proceedings?

9 For reference purposes we would appreciate it if you would supply the name & address of the following:

A Bankers Name
Address
Post Code
Client / IBA Account No

B Accountants Name
Address
Post Code

10 Professional Indemnity (**please attach a copy of your P I Certificate**)

Name of Insurer:

Policy No:

Limit of Indemnity £

Renewal Date:

Policy Excess £

DECLARATIONS

I / We declare that the information given in this application is true and complete and I / We agree that this application shall be the basis of any agency appointment. I / We understand that if any of the information is found to be untrue, that the agency can be terminated at the sole discretion of Beech Underwriting Agencies Limited.

I / We declare that Beech Underwriting Agencies Limited will be advised promptly and in writing:

- a. of any change of address,
- b. of any changes of Directors, Controllers, Principals or Partners,
- c. in the event of the Agent becoming bankrupt, insolvent, going into liquidation, entering into an agreement with any creditors or receivers being appointed,
- d. of any changes in the Capital Structure of the business,
- e. if any Partner, Director or Controller of the Agent is or becomes subject to disciplinary proceedings instituted by any professional or similar body,
- f. of any convictions for Criminal offences (other than minor motoring offences) of any Director, Controller, Principal or Partner occurring after the date of this Application,
- g. if any agency appointment with another Insurer is terminated,
- h. if any registration under FCA is terminated.

I / We also declare to maintain in force professional indemnity cover.

Date.....

Authorised Signatory.....

Position.....